

July 16, 2012

To,

Listing Department,

✓ **National Stock Exchange of India Limited,**

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai – 400 051

Security Code: PIPAVAVDOC

To,

Listing Department,

BSE Limited,

P.J. Towers, Dalal Street,

Mumbai- 400001

Security Code: 533107

To,

Board of Directors,

Pipavav Defence and Offshore Engineering Company Limited,

Pipavav Port, Post Uchhaya, Via Rajula,

Rajual, Gujarat- 365560

Dear Sirs,

**Sub: Submission of disclosure in terms of Regulation 31(1) and 31(3) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We are submitting herewith the disclosure in terms of Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking You,

Yours truly,

For **SKIL Infrastructure Limited**



Niles Mehta

Company Secretary &

Compliance Officer

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011

Name of the Target Company (TC)	Pipavav Defence and Offshore Engineering Company Limited
Name of the Promoter(s) on whose shares encumbrance was created/ ~~invoked~~ / released (tick the relevant one)	SKIL Infrastructure Ltd
Date of reporting	16 th July, 2012
Names of the stock exchanges where the shares of the target company are listed	1. BSE Ltd. 2. National Stock Exchange of India Ltd.
Details of promoters' holding (The term "event" indicates creation/ ~~invocation~~ /release of encumbrance, as the case may be)	

Promoter (s) or PACs with him	Pre-event Holding						Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/ ~~lien or others~~ give details
	Un-encumbered/ Free Shares		Encumbered Shares		Total Shareholding						
Names	Number	% of total share capital	Number	% of total share capital	Number	% of total share capital	Type-creation/ ~~invocation~~ /release	Date (s)	Number	% of total capital	
SKIL Infra-structure Ltd	26,215,537	3.79%	231,051,148	33.43%	257,266,685	37.22%	creation of Pledge	10 th July, 2012	8,104,890	1.17%	* Equity Shares Pledged Earlier: 231,051,148 Equity Shares Pledged in favour of IDBI Trusteeship Services Ltd. as on 10 th July, 2012: 18,110,647 Total Equity Shares Pledged as on 10 th July, 2012: 249,161,795

Note:

* 18,110,537 Equity Shares earlier pledged to IDBI Trusteeship Services Ltd were released on 10th July, 2012 and 18,110,647 Equity Shares were re- pledged in favour of IDBI Trusteeship Services Ltd on the same day.

For SKIL Infrastructure Ltd

Nilesh

Nilesh Mehta

Company Secretary & Compliance Officer

Place: Mumbai

Date: 16th July, 2012

